

Outline of the 16th SAAJ Seminar

Only for CIIA holders from abroad -

As a special consideration, CIIA holders from abroad will be exempt from paying the registration fee.

Theme: “ **New Equity Investment Strategy for Asset Management
– Dull Performance of Japanese Equity Investment Necessitates Action**”

Date/time: Thursday 21 January 2010, 13:30-17:30 (Registration will start at 13:00)

Venue: Seminar Room No.1,
The Securities Analysts Association of Japan
Tokyo Stock Exchange Bldg, 6th Floor
2-1, Nihonbashi-Kabutocho,
Chuo-ku, Tokyo 103-0026, Japan

Language: Japanese (simultaneous interpretation in English)

Lunch: Lunch will be offered to CIIA holders from abroad. (Details will be informed in due course.)

Registration fee: As a special consideration, a CIIA holder attending from abroad will be exempt from paying the registration fee PROVIDED THAT he/she attends the seminar. If he/she cancels after the registration deadline (7th January 2010, Tokyo time) or fails to attend the seminar without any prior notice before the registration deadline, he/she will be required to pay a cancellation fee of US\$100.

Registration deadline: Thursday 7th January 2010

Warning! Cancellation fee: US\$100 per person
(see “Registration fee” above.)

Registration Form <- *click here*

Seminar sessions:

13:30-14:40

Session 1 “Equity Investment from the Viewpoint of Pension Funds”

Taku Yamamoto, CMA

Chief Fund Manager & Head of Equity Group
Pension Investment Department
Pension Fund Association

The number of issues which a pension fund as a global investor has to solve such as pros and cons of emerging market investment, appropriate stance regarding home country bias, etc., is increasing. The presentation will discuss how to tackle these issues from a practical point of view.

15:00-16:10

Session 2 “Construction of a Practical Global Equity Portfolio – Top-down Approach”

Konosuke Kita, CMA

Consulting, Director, Executive Consultant
Russell Investments Japan Co., Ltd.

Most pension funds still have Japanese equities at the core of their equity portfolios. They should reconstruct equity portfolio from global standpoint. The speaker will discuss how to reconstruct portfolios from a global standpoint.

16:20-17:30

Session 3 “Global Investing from a Bottom-up Perspective

Hideo Ueki, CMA

Investment Director
General Manager of Equity Products Management
Wellington International Management Company

This session focuses on how to approach Japanese stock markets from a local global equity investing bottom-up perspective. The speaker will also touch on the structural shift in the post-financial crisis global economy and significance for emerging markets and implications for investing in Japanese equities from various angles.

Contact details:

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